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**AMENDED NOTICE OF HEARING ON SHORTENED TIME RE: JOINT MOTION OF
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL
FIRST TRUST DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF
EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE
COMPANY, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND THE OFFICIAL
UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE
COMPANY PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR
ORDER CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION
(AFFECTS CASE NOS. 06-10725 – USA COMMERCIAL MORTGAGE COMPANY; 06-
10729 – USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND 06-10728 –
USA CAPITAL FIRST TRUST DEED FUND, LLC)**

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	}	BK-S-06-10725-LBR Chapter 11
In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	}	BK-S-06-10726-LBR Chapter 11
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.	}	BK-S-06-10727-LBR Chapter 11
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	}	BK-S-06-10728-LBR Chapter 11
In re: USA SECURITIES, LLC, Debtor.	}	BK-S-06-10729-LBR Chapter 11
Affects <input type="checkbox"/> All Debtors <input checked="" type="checkbox"/> USA Commercial Mortgage Co. <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input checked="" type="checkbox"/> USA Capital Diversified Trust Deed <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	}	<u>Previous Information</u> Date: June 15, 2006 Time: 9:30 a.m. Place: Courtroom #2 <u>Corrected Information</u> Date: June 15, 2006 Time: 10:00 a.m. Place: Courtroom #1

**AMENDED NOTICE OF HEARING ON SHORTENED TIME RE: JOINT MOTION OF
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL
FIRST TRUST DEED FUND, LLC, THE OFFICIAL COMMITTEE OF HOLDERS OF
EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE
COMPANY, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND THE OFFICIAL
UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE
COMPANY PURSUANT TO 11 U.S.C. §§ 105(a), 107(b), 1102(b)(3)(A) AND 1103(c), FOR
ORDER CLARIFYING REQUIREMENT TO PROVIDE ACCESS TO INFORMATION
(AFFECTS CASE NOS. 06-10725 – USA COMMERCIAL MORTGAGE COMPANY; 06-
10729 – USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; AND 06-10728 –
USA CAPITAL FIRST TRUST DEED FUND, LLC)**

PLEASE TAKE NOTICE THAT the Joint Motion of Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, the Official Committee of Holders of Executory Contract Rights Through USA Commercial Mortgage Company, the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC, and

the Official Unsecured Creditors' Committee for USA Commercial Mortgage Company Pursuant To 11 U.S.C. §§ 105(A), 107(B), 1102(B)(3)(A) and 1103(C), for Order Clarifying Requirement To Provide Access To Information (the "Information Protocols Motion") will be heard by a United States Bankruptcy Judge on shortened time in **Courtroom #1** of the Foley Federal Building, 300 Las Vegas Boulevard South, Las Vegas, Nevada, on the 15th day of June, 2006 at 10:00 a.m.

If you object to the relief requested, you *must* file a WRITTEN response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

DATED this 8th day of June, 2006.

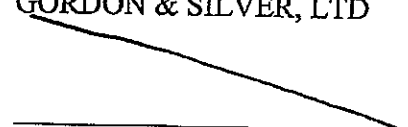
SUBMITTED BY:

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Deed Fund, LLC

Counsel for Official Committee of Holders of
Executory Contract Rights of USA Commercial
Mortgage Company

1 the Official Unsecured Creditors' Committee for USA Commercial Mortgage Company Pursuant
2 To 11 U.S.C. §§ 105(A), 107(B), 1102(B)(3)(A) and 1103(C), for Order Clarifying Requirement
3 To Provide Access To Information (the "Information Protocols Motion") will be heard by a
4 United States Bankruptcy Judge on shortened time in **Courtroom #1** of the Foley Federal
5 Building, 300 Las Vegas Boulevard South, Las Vegas, Nevada, on the 15th day of June, 2006 at
6 **10:00 a.m.**
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9 this pleading with the Court. You *must* also serve your written response on the
10 person who sent you this notice.

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12 written response on the person who sent you this notice, then:

- 13 • The court may *refuse to allow you to speak* at the scheduled
14 hearing; and
- 15 • The court may *rule against you* without formally calling
16 the matter at the hearing.

17 DATED this 8th day of June, 2006.

18 SUBMITTED BY:

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25 Deed Fund, LLC
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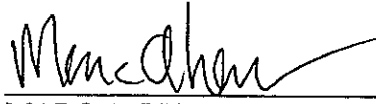
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